

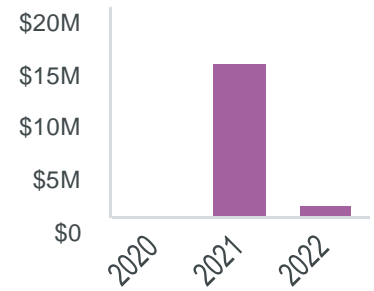
2019

Financial Projections Out Of The Tower

A John Huddles Film



Revenue & Sales Forecast



Revenue	2020	2021	2022
Benelux		\$400,100	\$20,000
France		\$1,001,100	\$90,000
Germany / Austria		\$1,250,000	\$100,000
Greece		\$19,990	
Italy		\$501,000	\$10,000
Portugal		\$75,400	
Scandinavia		\$349,900	\$35,000
Spain		\$349,700	\$30,000
Switzerland		\$150,500	\$15,000
Russia		\$200,300	\$25,000
Baltic States		\$20,430	
Bulgaria		\$19,820	
Croatia / Slovenia		\$40,900	
Czech & Slovak Republic		\$74,700	
Hungary		\$75,500	
Poland		\$75,500	
Romania		\$35,700	

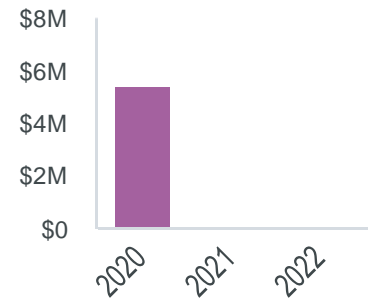
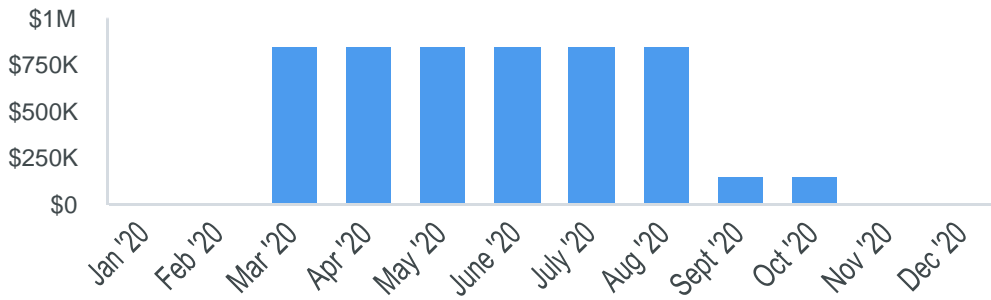
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Revenue & Sales Forecast

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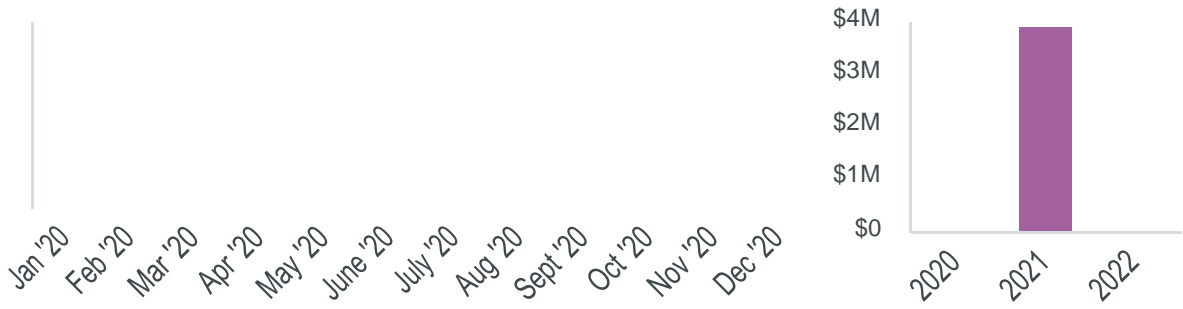
Revenue	2020	2021	2022
Pan Latin America		\$500,000	\$50,000
Pan Latin America Pay TV		\$251,300	
India / Pakistan		\$74,900	
China		\$200,900	
Hong Kong		\$100,100	\$10,000
Indonesia		\$74,400	
Japan		\$752,000	\$50,000
South Korea		\$349,400	\$25,000
Philippines		\$70,300	
Singapore		\$55,400	
Malaysia		\$0	\$0
Taiwan		\$99,300	
Thailand		\$100,800	
Vietnam		\$59,300	
Pan Asian Satellite TV		\$202,400	
Australia / New Zealand		\$404,600	\$35,000
South Africa		\$99,900	\$5,000
United Kingdom		\$1,366,000	\$150,000
US & Canada		\$5,086,000	\$500,000
Totals		\$14.7M	\$1,155,000

Direct Production Costs



Direct Costs	2020	2021	2022
Post Production Deferement	\$150,000		
Production Company ATL Deferement	\$150,000		
Global Film Production Cost	\$5,108,592		

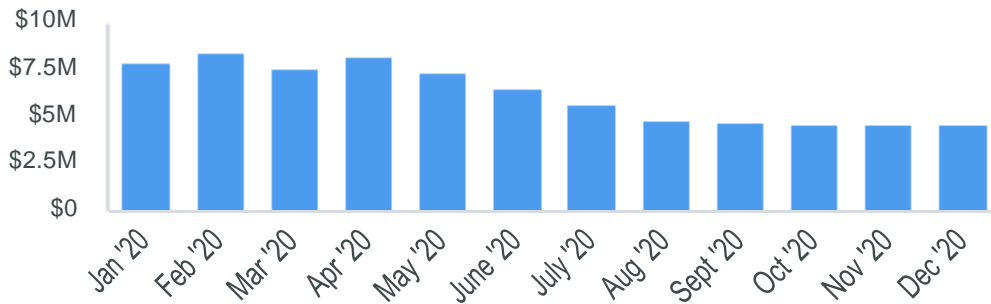
Ongoing Expenses



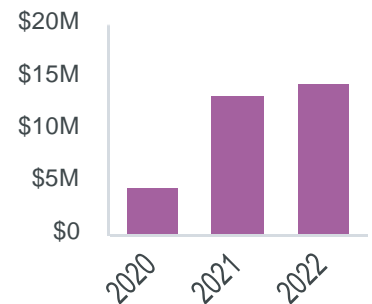
Expenses	2020	2021	2022
Collection Commission		\$145,350	
Sales Commission		\$2,180,250	
Gap Repayment		\$500,000	
Interest Film Incentive Loan		\$75,000	
Investors Recoupment			\$0
Premium Equity Investors		\$800,000	
Marketing & Sales		\$220,000	
Totals		\$3,920,600	\$0

Financing

Projected cash in 2020



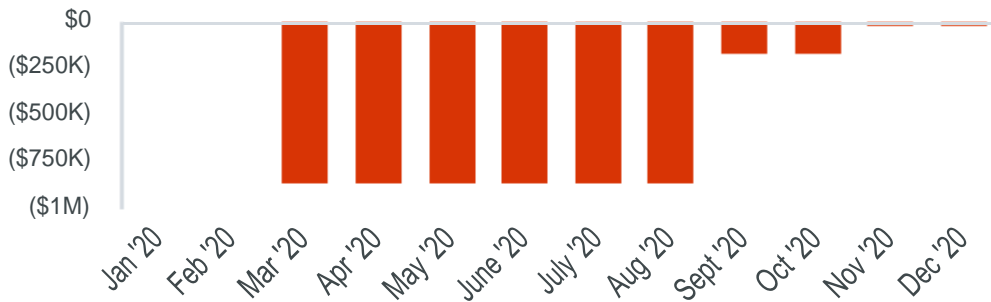
Cash at year's end



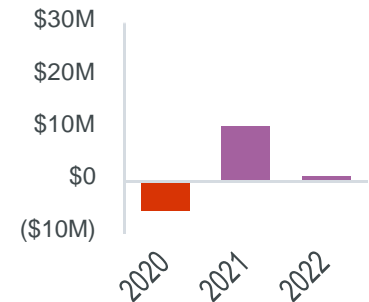
Financing	2020	2021	2022
Amount received	\$6,000,000		
Mauritius Film Incentive Loan	\$1,500,000		
Gap Loan	\$500,000		
Investors	\$4,000,000		
Payments		\$2,000,500	
Mauritius Film Incentive Loan		\$1,500,000	
Principal Paid	\$0	\$1,500,000	\$0
Interest Paid	\$0	\$0	\$0
Gap Loan		\$500,500	
Principal Paid	(\$4,182)	\$497,735	(\$65)
Interest Paid	\$4,182	\$2,765	\$65
Balance	\$2,004,182	\$6,447	\$6,512
Short-Term Debt	\$2,004,182	\$6,447	\$6,512
Mauritius Film Incentive Loan	\$1,500,000	\$0	\$0
Gap Loan	\$504,182	\$6,447	\$6,512

Projected Profit & Loss

Net profit in 2020



Net profit by year



Projected Profit & Loss	2020	2021	2022
Revenue		\$14.7M	\$1,155,000
Benelux		\$400,100	\$20,000
France		\$1,001,100	\$90,000
Germany / Austria		\$1,250,000	\$100,000
Greece		\$19,990	
Italy		\$501,000	\$10,000
Portugal		\$75,400	
Scandinavia		\$349,900	\$35,000
Spain		\$349,700	\$30,000
Switzerland		\$150,500	\$15,000
Russia		\$200,300	\$25,000
Baltic States		\$20,430	
Bulgaria		\$19,820	
Croatia / Slovenia		\$40,900	
Czech & Slovak Republic		\$74,700	
Hungary		\$75,500	
Poland		\$75,500	
Romania		\$35,700	
Serbia		\$19,820	
Israel		\$75,300	
Middle East		\$0	\$0
Turkey		\$100,500	\$5,000
Pan Latin America		\$500,000	\$50,000
Pan Latin America Pay TV		\$251,300	
India / Pakistan		\$74,900	
China		\$200,900	
Hong Kong		\$100,100	\$10,000
Indonesia		\$74,400	
Japan		\$752,000	\$50,000

Projected Profit & Loss

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Projected Profit & Loss	2020	2021	2022
South Korea		\$349,400	\$25,000
Philippines		\$70,300	
Singapore		\$55,400	
Malaysia		\$0	\$0
Taiwan		\$99,300	
Thailand		\$100,800	
Vietnam		\$59,300	
Pan Asian Satellite TV		\$202,400	
Australia / New Zealand		\$404,600	\$35,000
South Africa		\$99,900	\$5,000
United Kingdom		\$1,366,000	\$150,000
US & Canada		\$5,086,000	\$500,000
Direct Costs	\$5,408,592		
Post Production Deferement	\$150,000		
Production Company ATL Deferement	\$150,000		
Global Film Production Cost	\$5,108,592		
Gross Margin	(\$5.4M)	\$14.7M	\$1,155,000
Gross Margin %		100%	100%
Operating Expenses		\$3,920,600	\$0
Collection Commission		\$145,350	
Sales Commission		\$2,180,250	
Gap Repayment		\$500,000	
Interest Film Incentive Loan		\$75,000	
Investors Recoupment			\$0
Premium Equity Investors		\$800,000	
Marketing & Sales		\$220,000	
Operating Income	(\$5.4M)	\$10.8M	\$1,155,000
Interest Expense	\$4,182	\$2,765	\$65
Income Taxes	\$0	\$0	\$0
Total Expenses	\$5,412,774	\$3,923,365	\$65
Net Profit	(\$5.4M)	\$10.8M	\$1,154,935
Net Profit %		73%	100%

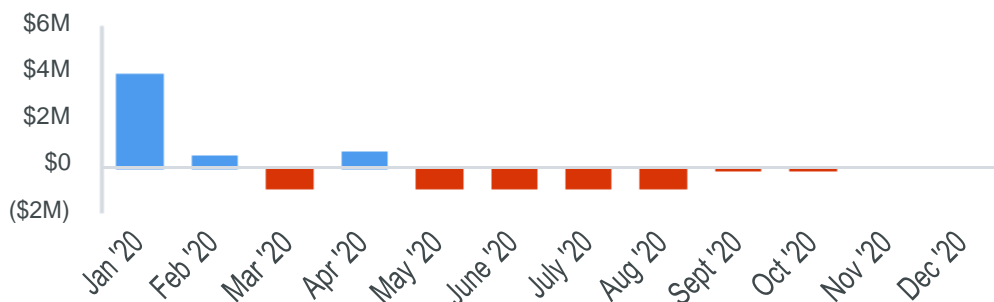
" Out Of The Tower " a Film from John Huddles

Projected Balance Sheet

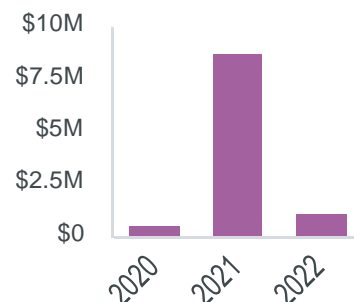
Projected Balance Sheet	2020	2021	2022
Assets	\$4,591,408	\$13.4M	\$14.5M
Current Assets	\$4,591,408	\$13.4M	\$14.5M
Cash	\$4,591,408	\$13.4M	\$14.5M
Accounts Receivable		\$0	\$0
Liabilities & Equity	\$4,591,408	\$13.4M	\$14.5M
Liabilities	\$2,004,182	\$6,447	\$6,512
Current Liabilities	\$2,004,182	\$6,447	\$6,512
Accounts Payable	\$0	\$0	\$0
Income Taxes Payable	\$0	\$0	\$0
Sales Taxes Payable		\$0	\$0
Short-Term Debt	\$2,004,182	\$6,447	\$6,512
Equity	\$2,587,226	\$13.3M	\$14.5M
Paid-In Capital	\$4,000,000	\$4,000,000	\$4,000,000
Retained Earnings	\$4,000,000	(\$1.4M)	\$9,347,021
Earnings	(\$5.4M)	\$10.8M	\$1,154,935

Projected Cash Flow

Cash Flow in 2020



Cash Flow by year



Projected Cash Flow	2020	2021	2022
Net Cash from Operations	(\$5.4M)	\$10.8M	\$1,154,935
Net ProÖt	(\$5.4M)	\$10.8M	\$1,154,935
Change in Accounts Receivable		\$0	\$0
Change in Accounts Payable	\$0	\$0	\$0
Change in Income Tax Payable	\$0	\$0	\$0
Change in Sales Tax Payable		\$0	\$0
Net Cash from Financing	\$6,004,182	(\$2M)	\$65
Investments Received	\$4,000,000		
Change in Short-Term Debt	\$2,004,182	(\$2M)	\$65
Cash at Beginning of Period	\$4,000,000	\$4,591,408	\$13.4M
Net Change in Cash	\$591,408	\$8,762,060	\$1,155,000
Cash at End of Period	\$4,591,408	\$13.4M	\$14.5M